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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on the Amendment to the Articles of Association

The 2011 annual general meeting of China Construction Bank Corporation (the “**Bank**”), which was held on 7 June 2012, considered and approved the *Amended Draft of the Articles of Association of China Construction Bank* (the “**Amended Draft**”), and authorised the board of directors to further revise the Amended Draft based on the comments from regulatory authorities. Based on the comments of regulatory authorities, the meeting of the board of directors of the Bank convened on 24 August 2012 revised several provisions of the Amended Draft.

The above amendments to the articles of association of the Bank have been approved by the China Banking Regulatory Commission. The full text of the amended articles of association is available through the website of HKExnews (www.hkexnews.hk).

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jianguo

Vice Chairman, Executive Director and President

28 September 2012

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Zhang Jianguo and Mr. Chen Zuofu; the independent non-executive directors of the Bank are Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Mr. Lu Xiaoma, Ms. Chen Yuanling and Mr. Dong Shi.