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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **Announcement on Increase in Shareholding by Controlling Shareholder of China Construction Bank Corporation**

On 10 October 2011, China Construction Bank Corporation (the “**Bank**”) published *the Announcement on Increase in Shareholding by Controlling Shareholder of China Construction Bank Corporation*, the main contents of which are that on 10 October 2011 the Bank received a notice from Central Huijin Investment Limited (“**Huijin**”), its controlling shareholder, stated that Huijin increased its shareholding of the Bank through the trading system of the Shanghai Stock Exchange and it intended to continue to increase, in its own capacity, its shareholding in the Bank from the secondary market within 12 months commencing from 10 October 2011 (**This Round Of Share Acquisition**).

By 9 October 2012, Huijin has completed This Round Of Share Acquisition and increased its shareholding of the Bank by 144,178,262 A-shares in total through trading system of the Shanghai Stock Exchange, representing approximately 0.058% of the total issued share capital of the Bank. Immediately following This Round Of Share Acquisition, Huijin held 142,889,552,690 shares of the Bank (comprising 299,058,039 A-shares and 142,590,494,651 H-shares), representing approximately 57.15% of the total issued share capital of the Bank.

On 10 October 2012, Huijin increased its shareholding of the Bank by 2,814,057 A-shares through trading system of the Shanghai Stock Exchange and it intends to continue to increase, in its own capacity, its shareholding in the Bank from the secondary market within 6 months commencing from 10 October 2012.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Zhang Jianguo**

*Vice Chairman, Executive Director and President*

12 October 2012

*As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Zhang Jianguo and Mr. Chen Zuofu; the independent non-executive directors of the Bank are Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Mr. Lu Xiaoma, Ms. Chen Yuanling and Mr. Dong Shi.*