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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on Completion of the Subordinated Bonds Issuance

Pursuant to the approvals from the China Banking Regulatory Commission and the People's Bank of China, China Construction Bank Corporation (the "**Bank**") issued subordinated bonds in the amount of RMB40 billion within the China national interbank bond market (the "**Subordinated Bonds**") recently.

The issuance of the Subordinated Bonds was completed on 22 November 2012, the issue size is RMB40 billion and the type is fixed rate bonds for a term of 15 years. The coupon rate for the Subordinated Bonds is 4.99% and the Bank is entitled to redeem the bonds conditionally at the end of the tenth year.

The funds raised from the issuance of the Subordinated Bonds have been transferred to the Bank's account to replenish the supplementary capital of the Bank in accordance with the applicable laws and the approvals from the regulatory authorities.

Announcement of the captioned matters is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jianguo

Vice Chairman, Executive Director and President

23 November 2012

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang and Mr. Zhang Jianguo; the independent non-executive directors of the Bank are Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Ms. Chen Yuanling and Mr. Dong Shi.