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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**Announcement on
the Resolutions of the Meeting of the Board of Directors
(26 April 2013)**

The meeting of the board of directors (the “**Meeting**”) of China Construction Bank Corporation (the “**Bank**”) was held onsite on 26 April 2013 in Beijing. 12 directors were entitled to be present at the Meeting and 11 directors attended the Meeting in person. Yam Chi Kwong, Joseph, appointed Wong Kai-Man, as his proxy to attend and vote on his behalf. The convening of the Meeting complied with the provisions of the Company Law of the People’s Republic of China and the Articles of Association of the Bank and other relevant rules.

The following resolutions were considered and approved at the Meeting:

I Proposal regarding the Report for the First Quarter of 2013

Voting results of the proposal: voted in favour: 12 votes, voted against: 0 vote, abstained from voting: 0 vote.

II Proposal regarding the Internal Evaluation Report on the Capital Adequacy of China Construction Bank Corporation

Voting results of the proposal: voted in favour: 12 votes, voted against: 0 vote, abstained from voting: 0 vote.

To meet the regulatory requirement and the need of internal management, according to *the Regulation Governing Capital Management of Commercial Banks (Provisional)* promulgated by the China Banking Regulatory Commission, the Bank conducted internal evaluation on the capital adequacy, and prepared *the Internal Evaluation report on the Capital Adequacy of China Construction Bank Corporation for the year of 2013*. The capital of the Bank is sufficient. The capital plan of the Bank matches the operation status, development tendency of risk and the development strategy of the Bank.

III Proposal regarding the Establishment of a Branch in Chile

Voting results of the proposal: voted in favour: 12 votes, voted against: 0 vote, abstained from voting: 0 vote.

1. the establishment of a branch in Santiago of Chile be approved; and
2. the senior management be authorized on specific arrangement relating to the establishment of Santiago Branch in Chile.

IV Proposal regarding Increase of Capital of China Construction Bank (Asia) Corporation Limited

Voting results of the proposal: voted in favour: 12 votes, voted against: 0 vote, abstained from voting: 0 vote.

In order to support the optimization of institution resources in Hong Kong and promote sound and rapid development of business, increase of capital of China Construction Bank (Asia) Corporation Limited in the amount of RMB17.6 billion by the Bank was approved. The president of the Bank was authorized to execute documents relating to the capital increase.

V Proposal regarding Donations to the Earthquake-stricken Areas in Ya'an, Sichuan

Voting results of the proposal: voted in favour: 12 votes, voted against: 0 vote, abstained from voting: 0 vote.

It was resolved that the Bank will donate RMB15 million to the Civil Affairs Department of People's Government of Sichuan Province to support earthquake relief and settlement and post-disaster reconstruction.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jianguo
Vice Chairman, Executive Director and President

26 April 2013

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang and Mr. Zhang Jianguo; the independent non-executive directors of the Bank are Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Ms. Chen Yuanling and Mr. Dong Shi.