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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **Announcement on the Audit by the National Audit Office of the People's Republic of China**

In 2012, the National Audit Office of the People's Republic of China (the “**National Audit Office**”) conducted an audit on the assets, liabilities and profits and losses of China Construction Bank Corporation (the “**Bank**”) for the year 2011 and extended the audit on partial matters within the audit scope to the relevant year.

The Bank has received the Audit Report issued by the National Audit Office. The Audit Report indicates that the Bank has conscientiously implemented the national economic and financial policies, decisions and arrangements, optimized the credit orientation and asset structure and provided financial support to promote the economic development. By actively adjusting the operating mechanism and business innovation and continuously strengthening the internal control and risk management, the operating results and overall strength have been continuously improved. The Audit Report also points out certain weakness and problems for rectification in the operations and management of certain institutions of the Bank.

The board of directors, board of supervisors and senior management of the Bank attached great importance to this audit, and did research and made arrangement specifically designated for the issues raised to work out measures for rectification and improvement. Based on the principles of “making rectifications in the course of audit” and “effective rectification”, the Bank has put into place comprehensive rectification arrangements, established rectification responsibility mechanism, made in-depth analysis of the causes of identified issues and actively taken improvement measures.

As of the date of this Announcement, the identified issues in this audit have been rectified. The policies, processes, system, management and operation of the relevant products and business have been further improved. The relevant responsible parties have been seriously dealt with accordingly. There is no material impact on the Bank's overall conditions due to issues identified in this audit. All types of risks covered by the issues have been effectively resolved and prevented. The Bank will continue to enhance the comprehensive risk management, improve the internal control system and raise the overall level of operation and management.

The issues identified in this audit do not have impact on the Bank's overall financial position or its operating results.

In accordance with the Audit Report issued by the National Audit Office, the main contents of the audit on the assets, liabilities and profits and losses of the Bank for the year 2011 will be announced to the public by the National Audit Office in the form of Audit Results Announcement. Investors may refer to the Audit Results Announcement.

Announcement of the captioned matters is hereby given.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Zhang Jianguo**  
*Vice Chairman, Executive Director and President*

9 May 2013

*As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang and Mr. Zhang Jianguo; the independent non-executive directors of the Bank are Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Ms. Chen Yuanling and Mr. Dong Shi.*