

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2014

10 : Hong Kong Exchanges and Clearing Limited							
Name of Issuer China	a Construction Bank Co	rporation					
Date Submitted 1 Apr	il 2014						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00939</u> Desc	cription:	H Sh	nares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880				
(2) Stock code : 601939 Description : A Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606				
Increase/(decrease)	Nil	_	Nil				
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606				

2. Preference Shares		F	or Main Board and GF
Stock code : N/A Descr	iption :	N/A	\
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	iption :	N/A	<b>L</b>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

Total authorised share capital at the end of the month RMB250,010,977,486 (State currency):

N/A

N/A

N/A

Balance at close of the month

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of	No. of other		
	(1) H Shares	(2) A Shares	preference shares	classes of shares		
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A		
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares					•	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	<u> </u>	2		даросс		
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
( / / ) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		То	tal A. (Ordin	ary charec)	N/A	
		10	•	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised duroptions (State currence		n from exercise of		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

N/A	N/A
Stock code (if listed)	
Stock code (if listed)	
Stock code (if listed)	N/A
Class of shares   issuable (Note 1)	N/A
Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)	N/A
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A
N/A	N/A
( / / )         Stock code (if listed)         N/A           Class of shares         issuable (Note 1)         N/A           Subscription price         N/A           EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )           3. N/A         N/A           N/A         N/A           N/A         N/A           Stock code (if listed)         N/A           Class of shares         issuable (Note 1)           Subscription price         N/A	N/A
( / / )         Stock code (if listed)         N/A           Class of shares         issuable (Note 1)         N/A           Subscription price         N/A           EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )           3. N/A         N/A           N/A         N/A           N/A         N/A           Stock code (if listed)         N/A           Class of shares         issuable (Note 1)           Subscription price         N/A	N/A
Stock code (if listed)	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy)	
3. N/A    N/A	
N/A         N/A         N/A         N/A           ( / / )         )         Stock code (if listed)         N/A           Class of shares         issuable (Note 1)         N/A           Subscription price         N/A	
( / / ) Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A	
Stock code (if listed)  Class of shares issuable (Note 1)  Subscription price  N/A  N/A	N/A
Class of shares issuable (Note 1)  Subscription price  N/A	
Subscription price N/A	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
4.17/1	
N/A N/A N/A N/A N/A	N/A
( / / ) Stock code (if listed) N/A	
Class of shares	
issuable (Note 1) N/A	
Subscription price N/A EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
Total B. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/AN/A N/A N/AN/AN/A N/A Stock code (if listed) Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
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Ot	her Movements in	Issued Share Capital			No ef	No -f
	Thursday				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monui
			Class of shares issuable $N$ (Note 1)	<u>A</u>		
1.	Rights issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)		)	
			EGM approval date: (dd/mm/yyyy)		) N/A	N/A
			Class of shares issuable $N$ (Note 1)	<u>A</u>		
2.	Open offer	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)		)	
			EGM approval date: (dd/mm/yyyy)		) N/A	N/A
					17/11	1771
			Class of shares issuable $N$ (Note 1)	<u>A</u>		
3.	Placing	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)		)	
			EGM approval date: (dd/mm/yyyy)			NI/A
					N/A	N/A
			Class of shares issuable $N/N$ (Note 1)	<u>A</u>		
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)		)	
			EGM approval date: (dd/mm/yyyy) ( / /			NT/A
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable $N/A$ (Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)	
		EGM approval date: (dd/mm/yyyy) ( / / )	) <u>N/A</u>	N/A
		Class of shares issuable $N/A$ (Note 1)		
10.	Other (Please specify) At price: State currency N/A	Issue and allotment date: (dd/mm/yyyy)	)	
		EGM approval date: (dd/mm/yyyy) ( / / )	) <u>N/A</u>	N/A
		Total E. (Ordinary share (Preference share (Other cla	res) N/A	
То	otal increase / (decrease) in ordinary shares during the		(1)	Nil Nil
To	otal increase / (decrease) in preference shares during		(-)	N/A
	otal increase / (decrease) in other classes of shares du			N/A
	These figures should be the same as the relevant figure	-	ed Share Capital	!").)

Remarks (if any):
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Submitted by: Cheng Pui Ling, Cathy
Tide. Commons Secretary and Authorized Department
Title: Company Secretary and Authorized Representative (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.