



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Proxy Form for the First H Shareholders Class Meeting of 2015 to be held on 15 June 2015

I/We^(Note 1) _____
of _____,
being the registered holder(s) of _____ H shares^(Note 2)
of RMB1.00 each in the share capital of China Construction Bank Corporation (the "Bank"), HEREBY APPOINT THE
CHAIRMAN OF THE MEETING^(Note 3) or _____
of _____
as my/our proxy to attend and act for me/us at the First H Shareholders Class Meeting of 2015 (the "Meeting") to be held
at No. 25, Financial Street, Xicheng District, Beijing and InterContinental Hong Kong, 18 Salisbury Road, Tsim Sha Tsui,
Hong Kong on 15 June 2015 at 14:30 for the purposes of considering and, if thought fit, passing the resolution(s) of the
First H Shareholders Class Meeting of 2015 contained in the notice of the Meeting and at the Meeting to vote for me/us
in my/our name(s) in respect of the resolutions as indicated below.^(Note 4)

SPECIAL RESOLUTIONS		FOR ^(Note 4)	AGAINST ^(Note 4)	ABSTAIN ^(Note 4)
1.	Each of the following items of the proposal on the plan of issuance of Domestic Preference Shares by the Bank			
1.1.	Type and number of preference shares to be issued			
1.2.	Par value and issue price			
1.3.	Maturity date			
1.4.	Use of proceeds			
1.5.	Issuance method and investors			
1.6.	Profit distribution method for preference shareholders			
1.7.	Mandatory conversion			
1.8.	Conditional redemption			
1.9.	Voting rights restriction and restoration			
1.10.	Repayment priority and manner of liquidation			
1.11.	Rating			
1.12.	Security			
1.13.	Trading or transfer restriction			
1.14.	Trading arrangement			
1.15.	Effective period of the resolution on issuance of preference shares			
1.16.	Preference share authorization			
1.17.	Relationship between domestic issuance and offshore issuance			
1.18.	Application and approval procedures to be performed for the issuance			

2.	Each of the following items of the proposal on the plan of issuance of Offshore Preference Shares by the Bank			
2.1.	Type and number of preference shares to be issued			
2.2.	Par value and issue price			
2.3.	Maturity date			
2.4.	Use of proceeds			
2.5.	Issuance method and investors			
2.6.	Profit distribution method for preference shareholders			
2.7.	Mandatory conversion			
2.8.	Conditional redemption			
2.9.	Voting rights restriction and restoration			
2.10.	Repayment priority and manner of liquidation			
2.11.	Rating			
2.12.	Security			
2.13.	Lock-up period			
2.14.	Effective period of the resolution on issuance of preference shares			
2.15.	Trading/Listing arrangement			
2.16.	Preference share authorization			
2.17.	Relationship between domestic issuance and offshore issuance			
2.18.	Application and approval procedures to be performed for the issuance			

Dated this _____ day of 2015

Signature^(Note 5): _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares registered in your name(s) to which this proxy relates. If no number is inserted, this proxy form will be deemed to relate to all the shares in the Bank registered in your name(s).
3. If any proxy other than the Chairman is preferred, strike out the words "THE CHAIRMAN OF THE MEETING" and insert the name and address of the proxy desired in the space provided. A member may appoint one or more proxies to attend and vote instead of him. **ANY ALTERATION MADE TO THIS PROXY FORM MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTIONS, TICK THE APPROPRIATE BOXES MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE RESOLUTIONS, TICK THE APPROPRIATE BOXES MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING, TICK THE APPROPRIATE BOXES MARKED "ABSTAIN".** Failure to complete any or all the boxes will entitle your proxy to cast his votes at his discretion. Unless instructed otherwise, he/she may also vote or abstain from voting in his/her discretion on any other business (including supplemental proposals) which may properly come before the meeting.
5. This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney(s) to sign the same.
6. In the case of joint holders of any share, any one of such joint holders may vote at the Meeting. If more than one of such joint holders is present at the Meeting, personally or by proxy, the vote of the joint holder whose name stands first in the Register of Members and who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s).
7. This proxy form together with the power of attorney (if any) or other authority under which it is signed (if any) must be deposited to the Bank's H share registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the scheduled time for holding the Meeting.
8. The proxy need not be a shareholder of the Bank but must attend the Meeting in person to represent you.
9. Completion and delivery of the proxy form will not preclude you from attending and voting at the Meeting if you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.