

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
	Construction Bank Co	orporation (the	"Company")
Date Submitted 1 Febru	uary 2016		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code :00939Descr	ription:	H Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : <u>601939</u> Descr	ription :	A Sha	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

31/01/2016

Stock code :	4606 Descri	Perpe	etual Offshore	55% Non-Cumulative Preference Shares erence Shares")
		No. of preference shares	Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)
Balance at close of	preceding month	152,500,000	RMB100.00	U.S.\$3,050,000,000
Increase/(decrease)		Nil	N/A	Nil
Balance at close of	the month	152,500,000	RMB100.00	U.S.\$3,050,000,000
3. Other Classes of	C1			
	Snares			
Stock code :		ption :	N/A	A
		No. of other classes of shares	Par value (State currency)	A Authorised share capital (State currency)
	N/A Descri	No. of other	Par value (State	Authorised share capital
Stock code :	N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (**TOTAL** REGISTERED SHARE CAPITAL AND PREFERENCE **SHARES**) (State Currency):

RMB 269,721,907,486 (See Remark 2)

II. Movements in Issued Share Capital

	No. of ordin	nary shares		
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares	Cuanta d	Eid	C111	T1		
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
(/ /) shares (Note 1) 2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares (Note 1) 3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
		To	otal A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur options (State currenc		n from exercise o	f 	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A	٨				
Class of shares	14/2	1				
issuable (Note 1)	N/A	A				
Subscription price	N/A	A				
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 2. N/A	(/ /					
2. IV/A						
	N/A	N/A	N/A	N/A	N/A	N/A
		17/11	11/11	14/21	14/11	14/11
Stock code (if listed)	N/A	A				
Class of shares		· <u>-</u>				
issuable (Note 1)	N/A	A				
Subscription price	N/A	Α				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /					
8.1.1.1						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	A				
Class of shares	> Y /					
issuable (Note 1)	N/2					
Subscription price EGM approval date	N/A	A				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	37/					
Stock code (if listed) Class of shares	N/.	A				
issuable (Note 1)	N/A	A				
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares)	N/A	
		Total	,	ence shares)	N/A	-
				Other class)	N/A	-
				´ <u></u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Shares.		month	month	month	thereto	month
convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Offshore Preference	r					3,953,615,825 H shares
Shares	U.S.\$	3,050,000,000		3,050,000,000		(see Remark 3)
Stock code (if listed)	4606					
Class of shares						
issuable (Note 1)	H shares					
Т	The initial convers					
Cook a suinti au mui a	price is HK\$5.9					
Subscription price signs AGM approval date	subject to adjustm	<u>ient</u>				
(if applicable)						
(dd/mm/yyyy))	(15/06/2015)					
2. N/A	(15/00/2015)					
2. IV/A						
	_	****		22/	27/1	
G. 1 (CC1) (1)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
3. IVA	_					
-	_					
		NT/A	NT/A	NT/A	NT/A	NT/A
C(+,1,+,1, ('C1'+(+1)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	14/14					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
						
	_					
-	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	11/11	1 V / P \	1N/ <i>P</i> A	1N/A	1N/ A
Class of shares	14/14					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	A 17 A B					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord	inary shares)	N/A	
				rence shares)	N/A	<u>_</u>
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /) shares (Note 1)	N/A	N/A
	Silates (Note 1)	1V/A	
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	IN/A	
		•	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable	N/A			
			(Note 1)				
1.	Rights issue	At price : State ourrency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable	N/A			
			(Note 1)		`		
2.	Open offer	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(30, 1111)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend								
Class of shares N/A N/A N/A					N/A			
Class of shares	5.	Scrip dividend	At price : State currency N/A		(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Cancellation date : (/ /)								
Shares					N/A			
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	6.				(/ /)		
Class of sharesN/A redeemed (Note 1) 7. Redemption of shares M/A Redemption date : (/ /					(/ /)	NI/A	NT/A
7. Redemption of shares Redemption date: (/ /) (/ /)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (Note I) 8. Consideration issue At price: State currency N/A (Some in the image) EGM approval date: (/ /) Graph of the image) EGM approval date: (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)					N/A			
8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency IN/A date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					N/A			
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)	NI/A	N/A
							11/71	

			For Main B	oard	and GEM lis	
	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	ble N/A	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NI/A
					N/A	N/A
		Class of shares issuab	ble N/A	_		
10.	Other (Please specify) At price: State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sh (Preference sh (Other o	hares)	N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	to E):	(1)		Nil
	otal increase / (decrease) in preference shares during	the month (i.e. Total of)	A to E):	(2)	-	Nil
	otal increase / (decrease) in other classes of shares du					N/A
	These figures should be the same as the relevant figur	_		sued S		N/A l").)

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitte	ed by:	Ma Chan Chi
Title:		pany Secretary and Authorised Representative tor, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.