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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

**Announcement Regarding the Receipt of Approval from
Public Offering Review Committee of CSRC on the
Non-Public Issuance of Domestic Preference Shares**

On 30 October 2017, the Public Offering Review Committee of the China Securities Regulatory Commission (the “CSRC”) reviewed the application of China Construction Bank Corporation (the “Bank”) for non-public issuance of domestic preference shares. According to the review results, the Bank’s application for non-public issuance of domestic preference shares was approved. The Bank will issue a separate announcement upon receipt of the approval document from the CSRC.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Wang Zuji

Vice Chairman, Executive Director and President

30 October 2017

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min, Mr. Zhang Qi and Ms. Hao Aiqun; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson and Mr. Murray Horn.